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Afinitas Limited
 Incorporated in accordance with the laws of Botswana on 4
 May 2014, Company Number 2014/5015
ISIN: BW 000 000 1403
 ("Afinitas" or "the Company")

RESULTS OF INITIAL PUBLIC OFFERING

The Board of Afinitas Limited is pleased to advise that 275 applicants for 2,746,250 ordinary shares of P1.00 each were received by 17 July 2015 and that 2,746,250 ordinary shares are in the process of allotment and issue.

This allotment is in addition to 91,200,000 ordinary shares allotted during the private placement and 120,000,000 ordinary shares currently held by GCH Investments.

Summary of issued share capital on listing	No. of shares	% Shareholding	No of shareholders
Founding shareholder	120,000,000	56%	1
Private placement	91,200,000	43%	3
Initial Public Offering	2,746,250	1%	275
IPO *	2,636,350	1%	253
IPO - Directors and associates	109,900	0.04%	21
Total shares in issue at listing	213,946,250	100%	279
Total shares in issue and held by the Public *	33,836,350	16%	257

***Public as defined by the BSE Listing Requirements**

The BSE has confirmed that all 213,946,250 ordinary shares of the Company shall be listed on the Venture Capital Market of the BSE on Monday 27 July 2015.

By Order of the Board

Sponsoring Broker

IMARA
 INVESTING
 IN AFRICA

Securities
 Imara Capital Securities (Pty) Limited
 A Member of the Botswana Stock Exchange



Summary of issued share capital on listing	No. of shares	% Shareholding	No of shareholders
Founding shareholder	120,000,000	56.09%	1
Private placement	91,200,000	42.63%	3
Initial Public Offering	2,746,250	1.28%	275
IPO *	2,636,350	1.23%	253
IPO - Directors and associates	109,900	0.05%	22
Total shares in issue at listing	213,946,250	100%	279
Total shares in issue and held by the Public *	33,836,350	15.81%	257

*Public as defined in the BSE Listing Requirements

Regards,

Leutlwetse Tumelo
Executive Director

P.O. Box AE 133, AEH, Gaborone, Botswana

Directors: Lesang Magang, Rupert McCammon, Leutlwetse Tumelo, Dawn Pickering